

PRESS RELEASE

PR. No. 081/2023

ASANTE GOLD CORPORATION (ASG) –

INCREASE IN ISSUED SHARES OUTSTANDING

ASG announces the following increase in its share capital:

Date of Issuance	Shares Issued	Outstanding Balance	Reason for Issuance
Balance as at 13 March 2023		378,479,177	
			Warrant
27-Mar-23	166,700	378,645,877	Exercise
Balance as at 13 March 2023	166,700	378,645,877	

These issuances and listing of additional common shares occurred over the period on the Canadian Securities Exchange, Canada.

By this announcement, these additional shares will be listed on the Ghana Stock Exchange.

Issued in Accra, this 28^{th.} day of March 2023.

- END-

Distribution:

- 1. All LDMs
- 2. General Public
- 3. Company Secretary, ASG
- 4. Central Securities Depository, (Registrars for ASG shares)
- 5. Custodians
- 6. Securities and Exchange Commission
- 7. GSE Council Members
- 8. GSE Notice Board

For enquiries, contact:

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