



PRESS RELEASE

PR. No. 088/2024

DAAKYE TRUST PLC –

BUYBACK OF TRANCHE D2 BONDS DUE 16 APRIL 2031

DAAKYE has released the attached announcement for the information of the general investing public.

Issued in Accra, this 15th
day of April 2024.

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att'd.

Distribution:

1. All LDMs
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For enquiries, contact:

Head Listing, GSE on 0302 669908, 669914, 669935

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PUBLIC ANNOUNCEMENT

DAAKYE TRUST PLC: BUYBACK OF TRANCHE D2 BONDS DUE 16 APRIL 2031

Accra, 12th April 2024.

Daakye Trust PLC (**Issuer**) announces the buyback of the outstanding bonds for Tranche D2 (DTP-BD-16/04/31-A5597-1743-20.50) (**Offer**) issued under its GHS 5.5 Billion Bond Programme (**Programme**) in line with Condition 6 of the Programme.

Important Dates and Times for the Offer

Offer Open Date and Time:	Friday 19 th April 2024 at 9:00 am (Accra Time)
Offer Close Date and Time:	Friday 26 th April 2024 at 2:00 pm (Accra Time)
Settlement Date:	Tuesday 30 th April 2024
Pricing:	The Issuer will only accept Offers at par

Please note that the Issuer will only accept Offers at par and is not under obligation to accept any other Offers. You are highly encouraged to tender in your bonds through this process.

Issued by:

FREDERICK DENNIS
DIRECTOR

Directors

Stephen Antwi-Asimeng, Samuel Arkhurst, Hayford Amoh, Emmanuel Addo, Frederick Dennis