



GHANA STOCK EXCHANGE

PRESS RELEASE

PR. No. 428/2017

**PBC LIMITED (PBC) -
LISTING OF TRANCHE P3 OF PBC LIMITED'S
GH¢400 MILLION NOTE PROGRAMME ON THE
GHANA FIXED INCOME MARKET**

PBC has listed the Tranche P3 of its GH¢400 million Note Programme on the Ghana Fixed Income Market (GFIM).

Attached are the details.

Issued in Accra, this 16th
day of November, 2017

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Distribution:

1. All LDMs
2. General Public
3. Company Secretary, PBC
4. NTHC (Registrars for PBC shares)
5. CSD
6. SEC
7. GSE Council Members
8. GSE Notice Board

For enquiries, contact:

Listing Department, GSE on 0302 669908, 669914, 669935

***JEB**



PBC LTD

PROFILE OF SECURITY

Tranche	P3
ISIN	GHCPBC047038
Ticker/Symbol	PBC3-1Y18
Description	1-Year Senior Unsecured Fixed Rate Callable Note
Issue Date	9 th November, 2017
Maturity Date	9 th November, 2018
Coupon Rate	19%
Coupon Payment Date	At Maturity, 9 th November, 2018
Issue Amount (GHS)	80,989,000