



GHANA STOCK EXCHANGE

PRESS RELEASE

PR. No. 364/2016

**PBC LIMITED (PBC) -
LISTING OF TRANCHE P1 OF PBC LIMITED'S
GH¢400 MILLION NOTE PROGRAMME ON THE
GHANA FIXED INCOME MARKET**

PBC has listed the Tranche P1 of its GH¢400 million Note Programme on the Ghana Fixed Income Market (GFIM).

Attached are the details.

Issued in Accra, this 11th
day of November, 2016.

- E N D -

Distribution:

1. All LDMs
2. General Public
3. Company Secretary, PBC
4. NTHC (Registrars for PBC shares)
5. CSD
6. SEC
7. GSE Council Members
8. GSE Notice Board

For enquiries, contact:

General Manager/Head of Listings, GSE on 669908, 669914, 669935

***JEB**



PBC LTD

PROFILE OF SECURITY

Tranche	P1
ISIN	GHCPBC043508
Ticker/Symbol	PBC1-1Y17
Description	1-Year Senior Unsecured Fixed Rate Callable Note
Issue Date	4 th November, 2016
Maturity Date	4 th November, 2017
Coupon Rate	26%
Coupon Payment Date	At Maturity, 4 th November, 2017
Issue Amount (GHS)	63,123,000