

NOTICE OF ANNUAL GENERAL MEETING

Notice is hereby given that an Annual General Meeting of Shareholders of Mega African Capital Limited will be held on Thursday, May 5, 2016 at 10am GMT in the Zero Room at the Physicians & Surgeons, Ridge Roundabout

AGENDA:

1. Opening;
2. Consideration of the Audited Accounts of the Company for the year ended 31st December, 2015, and the Reports of the Directors and Auditors;
3. To approve the declaration of the dividend for the period ended 31 December 2015;
4. To re-elect Directors;
5. To reappoint Auditors and authorize Directors to determine the remuneration of the Auditors;
6. To recommend the conversion of GHS1,200,000 debt as consideration for 240,000 ordinary shares in the Company; and
7. To authorize the Board of Directors to raise additional debt financing of up to GH¢20,000,000 to refinance existing debt through a bond programme.

Dated this 7th day of April, 2015

BY ORDER OF THE BOARD

Yours faithfully,



Trustee Services Limited (Secretary)
No. 4, Momotse Avenue,
Adabraka