GHANA
STOCK
EXCHANGE

PRESS RELEASE

PR. No 232/2021

ECOBANK TRANSNATIONAL INCORPORATED (ETI) -
ECOBANK TRANSNATIONAL INCORPORATED ANNOUNCES PROPOSED LAUNCH OF US$ 300 MILLION FIXED RATE RESET TIER 2 SUSTAINABILITY NOTES

ETI has released the attached announcement for the information of the general investing public

Issued at Accra, this 7th
Day of June 2021.

- E N D –

att'd.

Distribution:
1. All LDMs
2. General Public
3. Company Secretary, ETI
4. Securities and Exchange Commission
5. Central Securities Depository
6. GSE Council Members
7. GCB Registrar (Registrars for ETI)
8. Custodians
9. GSE Notice Board

For enquiries, contact:
Head of Listing, GSE on 0302 669908, 669914, 669935
*WA

Ecobank Transnational Incorporated announces proposed launch of US$300 Million Fixed Rate Reset Tier 2 Sustainability Notes

Lomé, June 7, 2021– Ecobank Transnational Incorporated ("ETI"), the parent company of the Ecobank Group, the leading Pan-African banking group with banking operations in 33 countries hereby notifies the Nigerian Exchange Limited, the Ghana Stock Exchange and the Bourse Régionale des Valeurs Mobilières (the "Stock Exchanges") that it is seeking to raise US$300 Million from the international debt capital markets through the issuance of Tier 2 qualifying Sustainability Notes pursuant to the United States Securities and Exchange Commission Rule 144A and Regulation S (the "Notes").

An equivalent amount of the net proceeds of the Notes will be used to finance or re-finance, in part or in full, new or existing eligible assets in accordance with ETI's Sustainable Finance Framework.

In view of the foregoing, ETI is pleased to notify the Stock Exchanges of the proposed launch of the Notes. ETI intends to list the Notes on the London Stock Exchange, with the expectation that the Notes will be traded on its regulated market.

It should be noted that the issuance of the Notes (the "Transaction") is subject to prevailing market conditions and the conclusion of the necessary Transaction documentation.

----ENDS-----

Media Contact

Adenike Laoye
Group Head, Corporate Communications/ Chief of Staff to the Group Chief Executive Officer
Email: groupcorporatecomms@ecobank.com
Tel: +228 22 21 03 03

About Ecobank Transnational Incorporated ('ETI' or 'The Group')

Ecobank Transnational Incorporated ('ETI') is the parent company of the Ecobank Group, the leading independent pan-African banking group. The Ecobank Group employs over 14,000 people and serves about 28 million customers in the consumer, commercial and corporate banking sectors across 33 African countries. The Group has a banking license in France and representative offices in Addis Ababa, Ethiopia; Johannesburg, South Africa; Beijing, China; London, the UK and Dubai, the United Arab Emirates. The Group offers a full suite of banking products, services and solutions including bank and deposit accounts, loans, cash management, advisory, trade, securities, wealth and asset management. ETI is listed on the Nigerian Exchange Limited in Lagos, the Ghana Stock Exchange in Accra, and the Bourse Régionale des Valeurs Mobilières in Abidjan. For further information please visit www.ecobank.com