GHANA
STOCK
EXCHANGE

PRESS RELEASE

PR. No 043/2018

ENTERPRISE GROUP LIMITED (EGL) -
RENOUNCEABLE RIGHTS ISSUE

EGL has released the attached announcement for the information of the general investing public.

Issued in Accra, this 9th
day of February, 2018

- **E N D –**

att'd.

Distribution:
1. All LDMs
2. General Public
3. Company Secretary, EGL
4. NTHC Registrar, (Registrars for EGL shares)
5. SEC
6. Central Securities Depository
7. GSE Council Members
8. GSE Notice Board

For enquiries, contact:
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PRESS RELEASE

Enterprise Group Limited (EGL) wishes to inform its shareholders and the general public that following receipt of shareholder approval at the Annual General Meeting held on 8th August 2017, EGL intends to undertake a Renounceable Rights Issue (Rights Issue) under which 36,620,000 ordinary shares will be offered to existing shareholders in a ratio of **1 new share** for every **3.6543 shares held**.

The offer price per share is **GHS 6.00.** The Rights Issue will seek to raise up to **GHS 219,720,000**.

The Offer Circular for the Rights Issue has been forwarded to the Securities and Exchange Commission (SEC) for approval.

The Ghana Stock Exchange has approved the listing of the additional shares upon successful completion of the Rights Issue.

The timetable for the Rights Issue will be announced after SEC approval has been obtained.

Trevor Trefgarne - Chairman
Mr. Keli Gadzekpo - Group Chief Executive
Cleland C. Bruce - Group Chief Operations Officer

Daniel Larbi - Tieku - Group Chief Financial Officer
Martin Eson - Benjamin
George Otoo

Prof. Angela Ofori - Atta
Fiifi Kwakye