



**PRESS RELEASE**

**PR. No 234/2018**

**ACCESS BANK GHANA PLC (ACCESS) –  
RIGHTS ISSUE ANNOUNCEMENT**

Reference PR. No. 168/2018

ACCESS has released the attached announcement for the information of the general investing public.

Issued at Accra, this 4th  
day of June, 2018.

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att'd.

Distribution:

1. All LDMs
2. General Public
3. Company Secretary, ACCESS
4. CSD Registrars, (Registrars for ACCESS shares)
5. Custodians
6. Central Securities Depository
7. Securities and Exchange Commission
8. GSE Council Members
9. GSE Notice Board

**For enquiries, contact:**

**Listing Department, GSE on 0302 669908, 669914, 669935**

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## Press Release

### **ACCESS BANK (GHANA) PLC LAUNCHES AND COMMENCES RENOUNCEABLE RIGHTS ISSUE**

**Accra – 04 June 2018** - Access Bank (Ghana) Plc. (“Access Bank” or the “Bank”) wishes to announce the launch and commencement of the Bank’s Renounceable Rights Issue of **75,757,576** ordinary shares of no par value at **GHS 3.96** per share (the “Offer”).

The Offer will be in a ratio of **1** new share for every **1.5588** existing shares held by a Qualifying Shareholder (as defined in the Circular).

The Securities and Exchange Commission has approved the following dates for the execution of the Offer:

<b>Activity</b>	<b>Date</b>	<b>Time</b>	<b>Status</b>
Ex-Rights Date	17 May, 2018	3.00pm	Completed
Qualifying Date	21 May, 2018	3.00pm	Completed
Book Closure Date	22 May, 2018	5.00pm	Completed
Commencement of Offer	04 June, 2018	9.00am	Pending
Commencement of Trading in the Rights	04 June, 2018	9.00am	Pending
Closure of the Trading in the Rights	27 June, 2018	3.00pm	Pending
Deadline for Acceptance of Application Forms	02 July, 2018	5.00pm	Pending
End of Offer	02 July, 2018	5.00pm	Pending

IC Securities (Ghana) Limited (“IC Securities”) is acting as Lead Manager and Sole Sponsoring Broker to Access Bank in respect of the Offer.

Access Bank and IC Securities are acting as Receiving Bank and Receiving Agent respectively for this Offer.

Qualifying Shareholders and Renounees (as defined in the Circular) can subscribe to their Rights (as defined in the Circular) at the premises of IC Securities or any Access Bank branch.

Qualifying Shareholders of Access who do not receive copies of the Offer Circular by the Offer Commencement Date may contact the offices of; the Registrar, Central Securities Depository, IC Securities or any Access Bank branch for a copy of the Circular (subject to availability of extra copies of the Circular). The Circular can also be downloaded from Access Bank website: [www.ghana.accessbankplc.com](http://www.ghana.accessbankplc.com).

Applications will only be accepted from Qualifying Shareholders or Renounees subject to the Ghana Stock Exchange Listing Rules, the terms of the Offer and any other applicable laws.

## Press Release

Investors are advised to consult a dealer, investment adviser or other professional for appropriate advice.

Issued by:

**Access Bank (Ghana) Plc**

Head Office

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Accra – Ghana

**IC Securities (Ghana) Limited**

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