



**PRESS RELEASE**

**PR. No. 445/2017**

**AFB (GHANA) PLC**  
**COUPON PAYMENT AND RATE RESET DATE**  
**FOR: AFB001-3Y18, AFB002-3Y18, AFB1400-5Y22 AND AFB1500-5Y22**

AFB has released the attached announcement for the information of the general investing public.

Issued in Accra, this 21<sup>st</sup>  
day of December, 2017

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att'd.

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**For enquiries, contact:**

**Listing Department, GSE on 0302 669908, 669914, 669935**

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## **ANNOUNCEMENT ON AFB (GHANA) PLC LISTED NOTES: AFB001-3Y18 and AFB002-3Y18**

### **DETAILS OF THE ANNOUNCEMENT:**

<b>Ticker/Symbol</b>	<b>ISIN</b>	<b>Description</b>
AFB	GHCAFB040132	3-Year Fixed Rate Senior Unsecured Note
AFB	GHCAFB040116	3-Year Floating Rate Senior Unsecured Note

### **COUPON PAYMENT AND RESET DATE: AFB001-3Y18 and AFB002-3Y18**

#### **Qualifying Date:**

Noteholders of the following tranches registered in the books of AFB as at close of business on **8<sup>th</sup> January, 2018** qualified for coupon payment.

- i. TRANCHE 1 (AFB001-3Y18)
- ii. TRANCHE 2 (AFB002-3Y18)

#### **Closure of Register:**

The Register of above Noteholders was closed from **9<sup>th</sup> January, 2018 to 15<sup>th</sup> January, 2018**.

#### **Ex-Coupon Date:**

The ex-coupon date was set as **4<sup>th</sup> January, 2018**. Consequently, an investor purchasing notes issued under these tranches before this date was entitled to the coupon.

#### **Coupon Payment Date:**

The coupon for the above tranches are to be paid on **16<sup>th</sup> January, 2018**.

#### **Reset Date for Coupon Rate:**

**Coupon Rate for Tranche 1: 26.50%**

The reset date for the coupon rate for tranche 2 is **11<sup>th</sup> January, 2018**.



## **ANNOUNCEMENT ON AFB (GHANA) PLC LISTED NOTE: AFB1400-5Y22**

### **DETAILS OF THE ANNOUNCEMENT:**

<b>Ticker/Symbol</b>	<b>ISIN</b>	<b>Description</b>
AFB	GHCAF045788	5-Year Floating Rate Senior Unsecured Note

### **COUPON PAYMENT AND RESET DATE: AFB1400-5Y22**

#### **Qualifying Date:**

Noteholders of Tranche 14 (AFB 1400) registered in the books of AFB as at close of business on **3<sup>rd</sup> January, 2018** will qualify for coupon payment.

#### **Closure of Register:**

The Register of Noteholders for Tranche 14 (AFB 1400) will be closed from **4<sup>th</sup> January, 2018 to 10<sup>th</sup> January, 2018**.

#### **Ex-Coupon Date:**

The ex-coupon date has been set as **29<sup>th</sup> December, 2017**. Consequently, an investor purchasing notes issued under Tranche 14 (AFB 1400) before this date will be entitled to the coupon.

#### **Coupon Payment Date:**

The coupon for Tranche 14 (AFB 1400) will be paid on **11<sup>th</sup> January, 2018**.

**Reset Date for Coupon Rate of Tranche 14 (AFB 1400):** The reset date for the coupon rate for AFB1400-5Y22 is **8<sup>th</sup> January, 2018**.



## **ANNOUNCEMENT ON AFB (GHANA) PLC LISTED NOTE: AFB1500-5Y22**

### **DETAILS OF THE ANNOUNCEMENT:**

<b>Ticker/Symbol</b>	<b>ISIN</b>	<b>Description</b>
AFB	GHCAF045895	5-Year Floating Rate Senior Unsecured Note

### **COUPON PAYMENT AND RESET DATE: AFB1500-5Y22**

#### **Qualifying Date:**

Noteholders of Tranche 15 (AFB 1500) registered in the books of AFB as at close of business on **9<sup>th</sup> January, 2018** will qualify for coupon payment.

#### **Closure of Register:**

The Register of Noteholders for Tranche 15 (AFB 1500) will be closed from **10<sup>th</sup> January, 2018 to 16<sup>th</sup> January, 2018**.

#### **Ex-Coupon Date:**

The ex-coupon date has been set as **5<sup>th</sup> January, 2018**. Consequently, an investor purchasing notes issued under Tranche 15 (AFB 1500) before this date will be entitled to the coupon.

#### **Coupon Payment Date:**

The coupon for Tranche 15 (AFB 1500) will be paid on **17<sup>th</sup> January, 2018**.

**Reset Date for Coupon Rate of Tranche 15 (AFB 1500):** The reset date for the coupon rate for AFB1500-5Y22 is **12<sup>th</sup> January, 2018**.