



PRESS RELEASE

PR. No 409/2016

AFB (GHANA) PLC

LISTED NOTES: AFB001-3Y18, AFB002-3Y18 AND AFB003-2Y17

AFB has released the attached announcement for the information of the general investing public.

Issued in Accra, this 20th
day of December, 2016

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att'd.

Distribution:

1. All LDMs
2. General Public
3. Listed Companies
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**General Manager/Head of Listings, GSE on 0302 669908, 669914,
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**JEB*



ANNOUNCEMENT ON AFB (GHANA) PLC LISTED NOTES: AFB100-3Y18, AFB200-3Y18 and AFB300-2Y17

DETAILS OF THE ANNOUNCEMENT:

Ticker/Symbol	ISIN	Description
AFB	GHCAFB040132	3-Year Fixed Rate Senior Unsecured Note
AFB	GHCAFB040116	3-Year Floating Rate Senior Unsecured Note
AFB	GHCAFB040124	2-Year Floating Rate Senior Unsecured Note

Qualifying Date:

Noteholders of the following tranches registered in the books of AFB as at close of business on **6th January, 2017** will qualify for coupon payment.

- i. TRANCHE 1 (AFB100-3Y18)
- ii. TRANCHE 2 (AFB200-3Y18)
- iii. TRANCHE 3 (AFB300-2Y17)

Closure of Register:

The Register of above Noteholders will be closed from **9th January, 2017 to 13th January, 2017**.

Ex-Coupon Date:

The ex-coupon date has been set as **5th January, 2017**. Consequently, an investor purchasing notes issued under these tranches before this date will be entitled to the coupon.

Coupon Payment Date:

The coupon for the above tranches will be paid on **16th January, 2017**.

Reset Date for Coupon Rate of Tranche 2 and Tranche 3: The reset date for the coupon rate for the following tranches is **13th January, 2016**:

- i. TRANCHE 2 (AFB002-3Y18)
- ii. TRANCHE 3 (AFB003-2Y17)