



PRESS RELEASE

PR. No 386/2015

AFB (GHANA) PLC
LISTED NOTES: AFB S14-3Y17

AFB has released the attached announcement for the information of the general investing public.

Issued in Accra, this 22nd
day of December, 2015

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att'd.

Distribution:

1. All LDMs
2. General Public
3. Listed Companies
- 4 Registrars, Custodians
5. Central Securities Depository
6. SEC
7. GSE Council Members
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**JEB*



ANNOUNCEMENT ON AFB (GHANA) PLC LISTED NOTES: AFB S14-3Y17

Ticker/Symbol	ISIN	Description
AFB	GHCAF040298	3-Year Floating Rate Senior Unsecured Note

DETAILS OF THE ANNOUNCEMENT:

COUPON PAYMENT AND RESET DATE: AFB S14-3Y17

Coupon Payment Rate:

The coupon rate for the period was set at **30.85%**

Qualifying Date:

Noteholders of Series S14 registered in the books of AFB as at close of business on **23rd December, 2015** will qualify for coupon payment

Closure of Register:

The Register of Noteholders for Series S14 will be closed from **24th December, 2015 to 31st December, 2015**

Ex-Coupon Date:

The ex-coupon date has been set as **22nd December, 2015**. Consequently, an investor purchasing notes issued under Series S14 before this date will be entitled to the coupon

Coupon Payment Date:

The coupon for Series S14 will be paid on **2nd January, 2016**

Reset Date for Coupon Rate of Series S14:

The reset date for the coupon rate for AFB S14-3Y17 is **29th December, 2015**