



PRESS RELEASE

PR. No 375/2015

EDENDALE PROPERTIES PLC
LISTING OF DEBT SECURITIES (EPL1-3Y18 AND EPL2-3Y18) ON THE
GHANA ALTERNATIVE MARKET

Databank Brokerage Limited, the lead sponsor and arranger of Edendale Properties Plc debt instrument offer announces the listing of the first two tranches of the GH¢50 million Note Programme on the Ghana Alternative Market (GAX).

Attached are the details of the two tranches.

Issued in Accra, this 10th
day of December, 2015

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Distribution:

1. All LDMs
2. General Public
3. Listed Companies
4. Registrars
5. Custodians
6. Central Securities Depository
7. SEC
8. GSE Council Members
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For enquiries, contact:

**General Manager/Head of Listings, GSE on 0302 669908, 669914,
669935**

**JEB*

DETAILS OF THE SECURITY

Tranche Name	E1
ISIN	GHCEPL041116
Ticker/Symbol	EPL1-3Y18
Description	3-Year Secured Floating Rate Note
Issue Date	20 th November, 2015
Maturity Date	20 th November, 2018
Pricing Formula	182-Day GoG T-bills + 3%
Coupon Rate for Interest Period	28.48%
Coupon Payment Cycle	Bi-Annually
Coupon Payment Dates	20 th May and 20 th November
Amount	GHS9,174,700.00



DETAILS OF THE SECURITY

Tranche Name	E2
ISIN	GHCEPL041199
Ticker/Symbol	EPL2-3Y18
Description	3-Year Secured Fixed Rate Note
Issue Date	7 th December, 2015
Maturity Date	7 th December, 2018
Coupon Rate	27%
Coupon Payment Cycle	Bi-Annually
Coupon Payment Dates	7 th June and 7 th December,
Amount	GHS7,600,000.00