



PRESS RELEASE

PR. No 365/2015

AFB (GHANA) PLC
LISTING OF THREE NEW SERIES (DEBT) ON THE
GHANA ALTERNATIVE MARKET

AFB announces the listing of three new series – AFB 500, AFB 600 and AFB 700 under the company's GH¢100m Note Programme on the Ghana Alternative Market ('GAX') on Wednesday, November 11, 2015.

Attached are the details of series.

Issued in Accra, this 11th
day of November, 2015

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att'd.

Distribution:

1. All LDMs
2. General Public
3. Listed Companies
4. Registrars, Custodians
5. Central Securities Depository
6. SEC
7. GSE Council Members
8. GSE Notice Board

For enquiries, contact:

**General Manager/Head of Listings, GSE on 0302 669908, 669914,
669935**

**JEB*

Tranche 5 (AFB 500) Listing Details

Tranche Name	Tranche 5 (AFB 500) Listing Details
ISIN	GHCAFB040660
Ticker/Symbol	AFB
Description	3 Year Floating Rate Senior Unsecured Note
Issue Date	01 September 2015
Maturity Date	01 September 2018
Reference Rate for Interest Rate	Government of Ghana 182 Day Treasury Bill Rate
Interest Rate for the period	29.59%
Interest Payment Dates	Semi-Annually on 01 March and 01 September and ending on the Maturity Date
Amount	2,300,000.00

Tranche 6 (AFB 600) Listing Details

Tranche Name	Tranche 6 (AFB 600) Listing Details
ISIN	GHCAFB040868
Ticker/Symbol	AFB
Description	3 Year Fixed Rate Senior Unsecured Note
Issue Date	28 September 2015
Maturity Date	28 September 2018
Interest Rate for the period	26.50%
Interest Payment Dates	Semi-Annually on 28 March and 28 September and ending on the Maturity Date
Amount	3,000,000.00

Tranche 7 (AFB 700) Listing Details

Tranche Name	Tranche 7 (AFB 700) Listing Details
ISIN	GHCAFB040876
Ticker/Symbol	AFB
Description	3 Year Floating Rate Senior Unsecured Note
Issue Date	30 September 2015
Maturity Date	30 September 2018
Reference Rate for Interest Rate	Government of Ghana 182 Day Treasury Bill Rate
Interest Rate for the period	29.67%
Interest Payment Dates	Semi-Annually on 30 March and 30 September and ending on the Maturity Date
Amount	5,000,000.00