

PRESS RELEASE

PR. No 357/2014

IZWE LOANS LIMITED NOTICE OF MATURITY - TRANCHES A3 AND A4

Izwe Loans Limited has released the attached announcement for the information of the general investing public.

Issued in Accra, this 27th day of November, 2014

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att'd.

Distribution:

- 1. All LDMs
- 2. General Public
- 3. Listed Companies
- 4. Registrars
- 5. Custodians
- 6. Central Securities Depository
- 7. SEC
- 8. GSE Council Members
- 9. GSE Notice Board

For enquiries, contact:

General Manager/Head of Listings, GSE on 0302 669908, 669914, 669935

*IFB

Details of the Securities

Series Name ILL003

ISIN GH0000001134 Ticker/Symbol ILLA3-1Y14

Description 1-Year Floating Rate Senior Secured Note

 Issue Date
 28/11/2013

 Maturity Date
 28/11/2014

 Amount (GHS)
 5,000,000

Series Name ILL004

ISIN GH0000001142 Ticker/Symbol ILLA4-1Y14

Description 1-Year Floating Rate Senior Secured Note

 Issue Date
 20/12/2013

 Maturity Date
 20/12/2014

 Amount (GHS)
 4,568,239