



PRESS RELEASE

PR. No 330/2017

AFB (GHANA) PLC
ANNOUNCEMENT ON LISTED NOTES: AFBS17-3Y17, AFB600-3Y18,
AFB900-4Y20, AFB1000-5Y21 AND AFB1200-7Y24

AFB has released the attached announcement for the information of the general investing public.

Issued in Accra, this 12th
day of September, 2017

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att'd.

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**JEB*



ANNOUNCEMENT ON AFB (GHANA) PLC LISTED NOTE: AFB1200-7Y24

DETAILS OF THE ANNOUNCEMENT:

Ticker/Symbol	ISIN	Description
AFB	GHCAFB044633	7-Year Floating Rate Senior Unsecured Note

COUPON PAYMENT AND RESET DATE: AFB1200-7Y24

Qualifying Date:

Noteholders of Tranche 12 (AFB 1200) registered in the books of AFB as at close of business on **12th September, 2017** will qualify for coupon payment.

Closure of Register:

The Register of Noteholders for Tranche 12 (AFB 1200) will be closed from **13th September, 2017 to 19th September, 2017**.

Ex-Coupon Date:

The ex-coupon date has been set as **8th September, 2017**. Consequently, an investor purchasing notes issued under Tranche 12 (AFB 1200) before this date will be entitled to the coupon.

Coupon Payment Date:

The coupon for Tranche 12 (AFB 1200) will be paid on **20th September, 2017**.

Reset Date for Coupon Rate of Tranche 12 (AFB 1200): The reset date for the coupon rate for AFB1200-7Y24 is **15th September, 2017**.



ANNOUNCEMENT ON AFB (GHANA) PLC LISTED NOTE: AFB1000-5Y21

DETAILS OF THE ANNOUNCEMENT:

Ticker/Symbol	ISIN	Description
AFB	GHCAF043247	5-Year Floating Rate Senior Unsecured Note

COUPON PAYMENT AND RESET DATE: AFB1000-5Y21

Qualifying Date:

Noteholders of Tranche 10 (AFB 1000) registered in the books of AFB as at close of business on **15th September, 2017** will qualify for coupon payment.

Closure of Register:

The Register of Noteholders for Tranche 10 (AFB 1000) will be closed from **18th September, 2017 to 25th September, 2017**.

Ex-Coupon Date:

The ex-coupon date has been set as **13th September, 2017**. Consequently, an investor purchasing notes issued under Tranche 10 (AFB 1000) before this date will be entitled to the coupon.

Coupon Payment Date:

The coupon for Tranche 10 (AFB 1000) will be paid on **26th September, 2017**.

Reset Date for Coupon Rate of Tranche 10 (AFB 1000): The reset date for the coupon rate for AFB1000-5Y21 is **20th September, 2017**:



ANNOUNCEMENT ON AFB (GHANA) PLC LISTED NOTE: AFB900-4Y20

DETAILS OF THE ANNOUNCEMENT:

Ticker/Symbol	ISIN	Description
AFB	GHCAFB042124	4-Year Floating Rate Senior Unsecured Note

COUPON PAYMENT AND RESET DATE: AFB900-4Y20

Qualifying Date:

Noteholders of Tranche 9 (AFB 900) registered in the books of AFB as at close of business on **29th September, 2017** will qualify for coupon payment.

Closure of Register:

The Register of Noteholders for Tranche 9 (AFB 900) will be closed from **2nd October, 2017 to 6th October, 2017**.

Ex-Coupon Date:

The ex-coupon date has been set as **27th September, 2017**. Consequently, an investor purchasing notes issued under Tranche 9 (AFB 900) before this date will be entitled to the coupon.

Coupon Payment Date:

The coupon for Tranche 9 (AFB 900) will be paid on **7th October, 2017**.

Reset Date for Coupon Rate of Tranche 9 (AFB 900): The reset date for the coupon rate for AFB900-4Y20 is **4th October, 2017**

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ANNOUNCEMENT ON AFB (GHANA) PLC LISTED NOTE: AFB700-3Y18

DETAILS OF THE ANNOUNCEMENT:

Ticker/Symbol	ISIN	Description
AFB	GHCAF040876	3-Year Floating Rate Senior Unsecured Note

COUPON PAYMENT AND RESET DATE: AFB700-3Y18

Qualifying Date:

Noteholders of Tranche 7 (AFB 700) registered in the books of AFB as at close of business on **22nd September, 2017** will qualify for coupon payment.

Closure of Register:

The Register of Noteholders for Tranche 7 (AFB 700) will be closed from **25th September, 2017 to 29th September, 2017**.

Ex-Coupon Date:

The ex-coupon date has been set as **19th September, 2017**. Consequently, an investor purchasing notes issued under Tranche 7 (AFB 700) before this date will be entitled to the coupon.

Coupon Payment Date:

The coupon for Tranche 7 (AFB 700) will be paid on **30th September, 2017**.

Reset Date for Coupon Rate of Tranche 7 (AFB 700): The reset date for the coupon rate for AFB700-3Y18 is **27th September, 2017**.



ANNOUNCEMENT ON AFB (GHANA) PLC LISTED NOTE: AFB600-3Y18

DETAILS OF THE ANNOUNCEMENT:

Ticker/Symbol	ISIN	Description
AFB	GHCAF040868	3-Year Fixed Rate Senior Unsecured Note

COUPON PAYMENT AND RESET DATE: AFB600-3Y18

Qualifying Date:

Noteholders of Tranche 6 (AFB 600) registered in the books of AFB as at close of business on **19th September, 2017** will qualify for coupon payment.

Closure of Register:

The Register of Noteholders for Tranche 6 (AFB 600) will be closed from **20th September, 2017 to 27th September, 2017**.

Ex-Coupon Date:

The ex-coupon date has been set as **15th September, 2017**. Consequently, an investor purchasing notes issued under Tranche 6 (AFB 600) before this date will be entitled to the coupon.

Coupon Payment Date:

The coupon for Tranche 6 (AFB 600) will be paid on **28th September, 2017**.

Coupon Rate for Tranche 6 (AFB 600): 26.50%



ANNOUNCEMENT ON AFB (GHANA) PLC LISTED NOTES: AFBS17-3Y17

DETAILS OF THE ANNOUNCEMENT:

Ticker/Symbol	ISIN	Description
AFB	GHCAFB040322	3-Year Floating Rate Senior Unsecured Note

FINAL COUPON PAYMENT AND MATURITY: AFBS17-3Y17

Qualifying Date:

Noteholders of Series S17 registered in the books of AFB as at close of business on **20th September, 2017** will qualify for coupon payment.

Closure of Register:

The Register of Noteholders for Series S17 will be closed from **22nd September, 2017 to 28th September, 2017**.

Ex-Coupon Date:

The ex-coupon date has been set as **18th September, 2017**. Consequently, an investor purchasing notes issued under Series S17 before this date will be entitled to the coupon.

Final Coupon Payment & Maturity Date:

The coupon and principal for Series S17 will be paid on **29th September, 2017**.