



**GHANA
STOCK
EXCHANGE**

PRESS RELEASE

PR. No 327/2015

IZWE LOANS LIMITED
ANNOUNCEMENT ON NOTES: ILLA5-1Y15 AND ILLA6-3Y17

IZWE Loans Ltd has released the attached announcement for the information of the general investing public.

Issued in Accra, this 8th
day of October, 2015

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Att'd.

Distribution:

1. All LDMs
2. General Public
3. Listed Companies
4. Registrars
5. Custodians
6. Central Securities Depository
7. SEC
8. GSE Council Members
9. GSE Notice Board

For enquiries, contact:

**General Manager/Head of Listings, GSE on 0302 669908, 669914,
669935**

**JEB*



ANNOUNCEMENT ON IZWE LOANS LIMITED LISTED NOTES: ILLA5-1Y15 AND ILLA6-3Y17

I. MATURITY AND REDEMPTION: ILLA5-1Y15

Series Name	ILL005
ISIN	GH0000001159
Description	1-Year Floating Rate Senior Secured Note
Issue Date	29/10/2014
Maturity Date	29/10/2015
Amount (GHS)	14,442,000

II. COUPON PAYMENT AND RESET DATE: ILLA6-3Y17

Qualifying Date:

Noteholders of Tranche A6 registered in the books of ILL as at close of business on 21st October, 2015 will qualify for coupon payment.

Closure of Register:

The Register of Noteholders for Tranche A6 will be closed from 22nd October, 2015 to 28th October, 2015.

Ex-Coupon Date:

The ex-coupon date has been set as 20th October, 2015. Consequently, an investor purchasing notes issued under Tranche A6 before this date will be entitled to the coupon.

Coupon Payment Date:

The coupon for Tranche A6 will be paid on 29th October, 2015.

Reset Date for Coupon Rate of Tranche A6:

The reset date for the coupon rate on Tranche A6 is 26th October, 2015.

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Company Registration No.: CS401592014 TIN No.: C0003442500