



PRESS RELEASE

PR. No 250/2017

AFB (GHANA) PLC
LISTING OF AFB 1300-5Y22, AFB 1400-5Y22 AND AFB 1500-5Y22
ON THE GHANA FIXED INCOME MARKET

AFB announces the listing of AFB 1300-5Y22, AFB 1400-5Y22 and AFB 1500-5Y22 under the company's GH¢100m Note Program on the Ghana Fixed Income Market ('GFIM') on Tuesday, July 18, 2017.

Attached are the details of the new tranches.

Issued in Accra, this 18th
day of July, 2017

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att'd.

Distribution:

1. All LDMs
2. General Public
3. Listed Companies
4. Registrars, Custodians
5. Central Securities Depository
6. SEC
7. GSE Council Members
8. GSE Notice Board

For enquiries, contact:

Head of Listings, GSE on 0302 669908, 669914, 669935

**JEB*



ANNOUNCEMENT ON AFB (GHANA) PLC LISTED NOTE: AFB 1300-5Y22

DETAILS OF NEW TRANCHE: AFB 1300-5Y22

Tranche Number	13
Tranche Amount (GHS)	7,621,000
Tranche Duration	5 years
ISIN	GHCAFB045770
Issue Date	30 th June, 2017
Maturity Date	30 th June, 2022
Pricing Formula	182-Day GoG T-bill Rate +6.00%
Coupon Rate for Interest Period	18.90%
Maximum Interest Rate/ Cap	20.90%
Minimum Interest Rate/ Collar	16.90%
Coupon Payment Cycle	Bi-Annually
Coupon Payment Dates	30 th June and 30 th December and ending on the Maturity Date

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4th Floor, Cocoshe House,
Airport City, Accra



ANNOUNCEMENT ON AFB (GHANA) PLC LISTED NOTE: AFB 1400-5Y22

DETAILS OF NEW TRANCHE: AFB 1400-5Y22

Tranche Number	14
Tranche Amount (GHS)	18,783,500
Tranche Duration	5 years
ISIN	GHCAFB045788
Issue Date	11 th July, 2017
Maturity Date	11 th July, 2022
Pricing Formula	182-Day GoG T-bill Rate +6.00%
Coupon Rate for Interest Period	19.08%
Maximum Interest Rate/ Cap	21.08%
Minimum Interest Rate/ Collar	17.08%
Coupon Payment Cycle	Bi-Annually
Coupon Payment Dates	11 th January and 11 th July and ending on the Maturity Date

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ANNOUNCEMENT ON AFB (GHANA) PLC LISTED NOTE: AFB 1500-5Y22

DETAILS OF NEW TRANCHE: AFB 1500-5Y22

Tranche Number	15
Tranche Amount (GHS)	1,630,000
Tranche Duration	5 years
ISIN	GHCAFB045895
Issue Date	17 th July, 2017
Maturity Date	17 th July, 2022
Pricing Formula	182-Day GoG T-bill Rate +6.00%
Coupon Rate for Interest Period	19.04%
Maximum Interest Rate/ Cap	21.04%
Minimum Interest Rate/ Collar	17.04%
Coupon Payment Cycle	Bi-Annually
Coupon Payment Dates	17 th January and 17 th July and ending on the Maturity Date

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