



PRESS RELEASE

PR. No 248/2015

AFB (GHANA) LIMITED
DETAILS OF EXISTING AND NEW NOTES

IC Securities (Ghana) Limited, the Lead Manager's of the AFB (Ghana) Limited debt instrument offer has released the attached announcement for the information of the general investing public.

Issued in Accra, this 22nd
day of July, 2015

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Distribution:

1. All LDMs
2. General Public
3. Listed Companies
- 4 Registrars, Custodians
5. Central Securities Depository
6. SEC
7. GSE Council Members
8. GSE Notice Board

For enquiries, contact:

**General Manager/Head of Listings, GSE on 0302 669908, 669914,
669935**

**JEB*

New Notes

Issuer	Series	Amount	Reference Rate/Coupon	Spread	Start Date	Maturity Date
AFB	AFB100	3,271,450	26.50%	0.00%	16-Jul-15	16-Jul-18
AFB	AFB200	13,827,000	182-day	3.70%	16-Jul-15	16-Jul-18
AFB	AFB300	9,456,450	182-day	3.00%	16-Jul-15	17-Jul-17
TOTAL		26,554,900				

Existing Notes

Issuer	Series	Amount	Reference Rate	Spread	Start Date	Maturity Date
AFB	S7	5,000,000	182-day	5.00%	30-Sep-13	30-Sep-15
AFB	S14	2,111,000	182-day	5.00%	2-Jul-14	2-Jul-17
AFB	S15	1,700,000	182-day	5.50%	29-Aug-14	29-Aug-15
AFB	S16	2,300,000	182-day	5.00%	1-Sep-14	1-Sep-15
AFB	S17	1,484,371	182-day	5.00%	3-Oct-14	29-Sep-17
AFB	S18	1,000,000	182-day	4.00%	8-Dec-14	8-Dec-15
AFB	S19	4,500,000	182-day	5.50%	3-Mar-15	3-Mar-16
AFB	S20	4,250,000	182-day	5.00%	20-Mar-15	20-Mar-17
AFB	S21	1,000,000	182-day	5.50%	8-Apr-15	08-Apr-16
AFB	S22	3,379,730	182-day	5.50%	20-Apr-15	20-Apr-16
		26,725,101				