



**PRESS RELEASE**

**PR. No 243/2018**

**AFB (GHANA) PLC**  
**LISTING OF AFB 1600-7Y25, AFB 1700-8Y24 AND AFB 1800-5Y23**  
**ON THE GHANA FIXED INCOME MARKET**

AFB announces the listing of AFB 1600-7Y25, AFB 1700-8Y24 AND AFB 1800-5Y23 under the company's GH¢300m Note Programme on the Ghana Fixed Income Market ("GFIM").

Attached are the details of the new tranches.

Issued in Accra, this 8<sup>th</sup>  
day of June, 2018

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att'd.

**Distribution:**

1. All LDMs
2. General Public
3. Listed Companies
4. Registrars, Custodians
5. Central Securities Depository
6. Custodians
7. Securities and Exchange Commission
8. GSE Council Members
9. GSE Notice Board

**For enquiries, contact:**

**General Manager/Head of Listings, GSE on 0302 669908, 669914,  
669935**

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**ANNOUNCEMENT ON AFB (GHANA) PLC LISTED NOTE: AFB 1600-7Y25**

**DETAILS OF NEW TRANCHE: AFB 1600-7Y25**

Tranche Number	16
Tranche Amount (GHS)	24,000,000
Tranche Duration	7 years
ISIN	GHCAFB049970
Issue Date	16 <sup>th</sup> May, 2018
Maturity Date	16 <sup>th</sup> May, 2025
Pricing Formula	Fixed Rate at 19.10%
Coupon Rate for Interest Period	19.10% p.a.
Coupon Payment Cycle	Bi-annually
Coupon Payment Date	16 <sup>th</sup> May and 16 <sup>th</sup> November and ending on the Maturity Date



**ANNOUNCEMENT ON AFB (GHANA) PLC LISTED NOTE: AFB 1700-8Y24**

**DETAILS OF NEW TRANCHE: AFB 1700-6Y24**

Tranche Number	17
Tranche Amount (GHS)	42,609,600
Tranche Duration	6 years
ISIN	GHCAFB050002
Issue Date	22 <sup>nd</sup> May, 2018
Maturity Date	22 <sup>nd</sup> May, 2024
Pricing Formula	182 Day T-Bill rate plus 5.00%
Maximum Interest Rate/ Cap	20.83%
Minimum Interest Rate/ Collar	16.83%
Coupon Rate for Interest Period	18.83% p.a.
Coupon Payment Cycle	Bi-annually
Coupon Payment Date	22 <sup>nd</sup> May and 22 <sup>nd</sup> November and ending on the Maturity Date



**ANNOUNCEMENT ON AFB (GHANA) PLC LISTED NOTE: AFB 1800-5Y23**

**DETAILS OF NEW TRANCHE: AFB 1800-5Y23:**

Tranche Number	18
Tranche Amount (GHS)	39,964,400
Tranche Duration	5 years
ISIN	GHCAFB050010
Issue Date	22 <sup>nd</sup> May, 2018
Maturity Date	22 <sup>nd</sup> May, 2023
Pricing Formula	182 Day TBill rate plus 4.75%
Maximum Interest Rate/ Cap	20.58% p.a.
Minimum Interest Rate/ Collar	16.58% p.a.
Coupon Rate for Interest Period	18.58% p.a.
Coupon Payment Cycle	Bi-annually
Coupon Payment Date	22 <sup>nd</sup> May and 22 <sup>nd</sup> November and ending on the Maturity Date