



PRESS RELEASE

PR. No 124/2016

IZWE LOANS LIMITED
ANNOUNCEMENT ON NOTE: ILLA6-3Y17 AND ILLA10-3Y18

IZWE Loans Ltd has released the attached announcement for the information of the general investing public.

Issued in Accra, this 18th
day of April, 2016

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Att'd.

Distribution:

1. All LDMs
2. General Public
3. Listed Companies
4. Registrars
5. Custodians
6. Central Securities Depository
7. SEC
8. GSE Council Members
9. GSE Notice Board

For enquiries, contact:

General Manager/Head of Listings, GSE on 0302 669908, 669914, 669935

**JEB*



DETAILS OF THE ANNOUNCEMENT

APPLICABLE SECURITIES:

Series	Description	Symbol	ISIN
ILL006	3 Year Senior Secured Floating Rate Note	ILLA6-3Y17	GH0000001167
ILL010	3 Year Senior Secured Floating Rate Note	ILLA10-3Y18	GHCILL040936

QUALIFYING DATE:

Noteholders of Series ILL006 and ILL010 registered in books of Izwe Loans Limited at the close of business on Thursday, 21st April, 2016 will qualify for coupon payment.

CLOSURE OF REGISTER:

The Register of Noteholders for Series ILL006 and ILL010 will be closed from Friday, 22nd April, 2016 to Thursday, 28th April, 2016.

EX-COUPON DATE:

The ex-coupon date has been set as Wednesday, 20th April, 2016. Consequently, an investor purchasing notes issued under Series ILL006 or ILL010 before this date will be entitled to the coupon.

COUPON PAYMENT DATE:

The coupon for Series ILL006 and ILL010 will be paid on Friday, 29th April, 2016.

RESET DATE FOR COUPON RATE FOR SERIES ILL006 and ILL010:

The reset date for the coupon rate of Series ILL006 and ILL010 is Tuesday, 26th April, 2016.

TEL +233 (0) 302 251 042
FAX +233 (0) 302 251 013
E-MAIL info@izweghana.com
WEB www.izweghana.com

MAESTRO PLAZA, KOTOBABI MAIN RD, GHANA

PRIVATE MAIL BAG GP158,
ACCRA CENTRAL, ACCRA, GHANA

Company Registration No.: CS401592014 TIN No.: C0003442500