

#### **PRESS RELEASE**

PR. No 054/2024

# LETSHEGO SAVINGS AND LOANS PLC (LETSHEGO) -

# LISTING OF SERIES 1 AND 2, TRANCHES LT01 AND LT02 ON THE GHANA FIXED INCOME MARKET

LETSHEGO announces the listing of Series 1 and 2, Tranches LT01 and LT02 of its GHS 500 Million Medium-Term Note Programme on the Ghana Fixed Income Market of the Ghana Stock Exchange.

Attached are the details of the two tranches.

Issued in Accra, this 21st day of March 2024

- END-

att'd.

#### **Distribution:**

- 1. All LDMs
- 2. General Public
- 3. Listed Companies
- 4 Registrars, Custodians
- 5. Central Securities Depository
- 6. Custodians
- 7. Securities and Exchange Commission
- 8. GSE Council Members
- 9. GSE Notice Board

For enquiries, contact: Head Listing, GSE on 0302 669908, 669914, 669935 \**AA* 



## PROFILE OF THE SECURITY

| Series               | Series LS001  |
|----------------------|---|
| Tranche No.          | Tranche LT01  |
| ISIN                 | GHCLGH073780  |
| Ticker / Symbol      | LGH_LS001_LT01  |
| Description          | 2-year Senior Unsecured Fixed Rate<br>Note                      |
| Issue Date           | 13 <sup>th</sup> March 2024                                     |
| Maturity Date        | 13 <sup>th</sup> March 2026                                     |
| Coupon               | 22.00%  |
| Coupon Payment Cycle | Bi-Annual   |
| Coupon Payment Dates | 13th September and 13th March each year until the Maturity Date |
| Allotted Amounts     | 31,318,700.00   |
|                      |   |

Ghana | Letshego Ghana Savings and Loans PLC, 4<sup>TH</sup> Floor, Cocoshe House | 1328 A, Off Agostino Neto Rd | Accra | Tel: (+233) 302 208 343 | Fax: (+233) 302 208 343 | Letshego Holdings Limited incorporated in Botswana, Registration Number Co.98/442. Letshego Holdings Limited is listed on the Botswana Stock Exchange ISIN BW 000 000 1247

Executive Directors: I. Obosu (Chief Operations Officer) (Ghana)
Non-Executive Directors: B. Mankwa (Chairman) (Ghana), G. Kitakule (Uganda), C. Sottie (Ghana)











## PROFILE OF THE SECURITY

| Series                                | Series LS002   |
|---------------------------------------|--|
| Tranche No.                           | Tranche LT02   |
| ISIN                                  | GHCLGH073798   |
| Ticker / Symbol                       | LGH_LS002_LT02   |
| Description                           | 4-year Senior Unsecured Floating Rate Note                         |
| Issue Date                            | 13 <sup>th</sup> March 2024  |
| Maturity Date                         | 13 <sup>th</sup> March 2028  |
| Coupon                                | GoG 182-Day Treasury Bill + 100 bps (1.00%)                        |
| Maximum Interest Rate                 | 31.00%   |
| Minimum Interest Rate                 | 17.00%   |
| Coupon Payment Cycle                  | Bi-Annual  |
| Coupon Payment Dates                  | 13th September and 13th March of each year until the Maturity Date |
| Allotted Amounts                      | 68,681,300.00  |
| · · · · · · · · · · · · · · · · · · · |  |

Ghana | Letshego Ghana Savings and Loans PLC, 4<sup>TH</sup> Floor, Cocoshe House | 1328 A, Off Agostino Neto Rd | Accra | Tel: (+233) 302 208 343 | Fax: (+233) 302 208 343 | Letshego Holdings Limited incorporated in Botswana, Registration Number Co.98/442. Letshego Holdings Limited is listed on the Botswana Stock Exchange ISIN BW 000 000 1247

Executive Directors: I. Obosu (Chief Operations Officer) (Ghana)
Non-Executive Directors: B. Mankwa (Chairman) (Ghana), G. Kitakule (Uganda), C. Sottie (Ghana)





