



PRESS RELEASE

PR. No 054/2024

LETSHEGO SAVINGS AND LOANS PLC (LETSHEGO) -

LISTING OF SERIES 1 AND 2, TRANCHEs LT01 AND LT02
ON THE GHANA FIXED INCOME MARKET

LETSHEGO announces the listing of Series 1 and 2, Tranches LT01 and LT02 of its GHS 500 Million Medium-Term Note Programme on the Ghana Fixed Income Market of the Ghana Stock Exchange.

Attached are the details of the two tranches.

Issued in Accra, this 21st
day of March 2024

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att'd.

Distribution:

1. All LDMs
2. General Public
3. Listed Companies
4. Registrars, Custodians
5. Central Securities Depository
6. Custodians
7. Securities and Exchange Commission
8. GSE Council Members
9. GSE Notice Board

For enquiries, contact:

Head Listing, GSE on 0302 669908, 669914, 669935

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PROFILE OF THE SECURITY

Series	Series LS001
Tranche No.	Tranche LT01
ISIN	GHCLGH073780
Ticker / Symbol	LGH_LS001_LT01
Description	2-year Senior Unsecured Fixed Rate Note
Issue Date	13 th March 2024
Maturity Date	13 th March 2026
Coupon	22.00%
Coupon Payment Cycle	Bi-Annual
Coupon Payment Dates	13th September and 13th March each year until the Maturity Date
Allotted Amounts	31,318,700.00

PROFILE OF THE SECURITY

Series	Series LS002
Tranche No.	Tranche LT02
ISIN	GHCLGH073798
Ticker / Symbol	LGH_LS002_LT02
Description	4-year Senior Unsecured Floating Rate Note
Issue Date	13 th March 2024
Maturity Date	13 th March 2028
Coupon	GoG 182-Day Treasury Bill + 100 bps (1.00%)
Maximum Interest Rate	31.00%
Minimum Interest Rate	17.00%
Coupon Payment Cycle	Bi-Annual
Coupon Payment Dates	13th September and 13th March of each year until the Maturity Date
Allotted Amounts	68,681,300.00