



**GHANA
STOCK
EXCHANGE**

PRESS RELEASE

PR. No. 437/2018

**PBC LIMITED (PBC) -
COUPON PAYMENT AND REDEMPTION – TRANCHE 3**

PBC has released the attached announcement for the information of the general investing public.

Issued in Accra, this 22nd
day of October, 2018.

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att'd.

Distribution:

1. All LDMs
2. General Public
3. Company Secretary, PBC
4. Registrars
5. Custodians
6. Central Securities Depository
7. Securities and Exchange Commission
8. GSE Council Members
9. GSE Notice Board

For enquiries, contact:

Head of Listing, GSE on 0302 669908, 669914, 669935

***JEB**

COUPON PAYMENT AND REDEMPTION - TRANCHE P3

I. COUPON PAYMENT

Qualifying Date

Noteholders of tranches P3 registered in the books of PBC Limited as at close of business on 25th October 2018 will qualify for coupon payment.

Closure of Register

The Register of Noteholders for tranche P3 will be closed from 26th October 2018 to 8th November 2018.

Ex-Coupon Date

The ex-coupon date has been set as 23rd October 2018. Consequently, an investor purchasing notes issued under tranche P3 before this date will be entitled to the coupon.

Coupon Payment Date

The coupon for tranche P3 will be paid on 9th November 2018.

II. MATURITY AND REDEMPTION: PBC3-1Y18

Series Name	PBC003
ISIN	GHCPBC043656
Description	1-Year Senior Unsecured Fixed Rate Callable Note
Issue Date	9 th November 2017
Maturity Date	9 th November 2018
Amount (GHS)	80,989,000