



**PRESS RELEASE**

**PR. No 197/2019**

**ECOBANK TRANSNATIONAL INCORPORATED (ETI) -  
USD 2024 REG S TAP ISSUE**

ETI has released the attached announcement for the information of the general investing public.

Issued at Accra, this 28<sup>th</sup>  
day of May, 2019.

**- E N D -**

att'd.

Distribution:

1. All LDMs
2. General Public
3. Company Secretary, ETI
4. GCB Registrar (Registrars for ETI)
5. Custodians
6. Central Securities Depository
7. Securities and Exchange Commission
8. GSE Council Members
9. GSE Notice Board

**For enquiries, contact:**

**Head of Listing, GSE on 0302 669908, 669914, 669935**

\*JEB

Lome, 28 May 2019

\*\*\* Ecobank Transnational Incorporated USD 2024 Reg S Tap Issue \*\*\*

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"Ecobank Transnational Incorporated ("ETI/Issuer"), a leading pan-African banking group with presence in 36 African countries, rated B (stable) and B- (stable) by Fitch and S&P respectively, has mandated Deutsche Bank, Renaissance Capital, Standard Bank and Standard Chartered Bank as Joint Lead Managers to issue a 5-year \$50 million tap on its Rule 144A/Reg S 5-year USD denominated senior unsecured bond offering. The issue is rated B and B- by Fitch and S&P respectively. The proceeds from the offering will be used for ETI's general corporate purposes.

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Manufacturer target market (MIFID II product governance) is eligible counterparties and professional clients only (all distribution channels). No PRIIPs key information document has been prepared as not available to retail in EEA.

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