



PRESS RELEASE

PR. No 264/2016

**SOCIETE GENERALE GHANA LIMITED (SOGEGH) -
RENOUNCEABLE RIGHTS ISSUE –
QUALIFYING DATE AND CLOSURE OF REGISTER OF MEMBERS**

SOGEGH has released the attached announcement for the information of the general investing public.

Issued in Accra, this 1st
day of August, 2016.

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att'd.

Distribution:

1. All LDMs
2. General Public
3. Company Secretary, SOGEGH
4. NTHC Registrars, (Registrars for SOGEGH shares)
5. GSE Securities Depository
6. SEC
7. GSE Council Members
8. GSE Notice Board

For enquiries, contact:

**General Manager/Head of Listings, GSE on 0302 669908, 669914,
669935**

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ANNOUNCEMENT OF QUALIFYING DATE AND CLOSURE OF REGISTER OF MEMBERS

At the 36th AGM on 31 March 2016, shareholders of Societe Generale Ghana Limited (SOGEGH) authorised the Directors of the Bank to decide to increase the stated capital of the Bank. On 8 July 2016, the Directors approved a Renounceable Rights Issue to raise up to GHS 41million to be used for working capital purposes.

Pursuant to section 34 of the Companies Act, 1963 (Act 179) and regulation 40(b) of the Ghana Stock Exchange Listing Rules, 2006, the register of members of SOGEGH will be closed to the general public on **17 August 2016**.

The ex-rights and qualifying dates for the Offer have been set for **11 August 2016** and **15 August 2016** respectively. Only shareholders on the register of members at the close of business on **15 August 2016** will be entitled to exercise their rights under the Offer.

Applications will only be accepted from the qualifying shareholders or investors who have had rights renounced in their favour, subject to the GSE Listing Rules, the terms of the Offer and other applicable laws.

The Offer Price and Rights Issue Ratio will be announced in due course.

Dated: 1 August 2016

Issued by:

Societe Generale Ghana Limited

2nd Crescent Royal Castle Road

Kokomlemle, Accra

Tel: +233 30 2214314

African Alliance Securities Ghana Limited

2nd Floor, Heritage Tower

Ridge, Accra

Tel: +233 30 2679761