



PRESS RELEASE

PR. No 288/2018

DALEX FINANCE AND LEASING COMPANY PLC (DALEX)
LISTING OF DFCL001-B
ON THE GHANA FIXED INCOME MARKET

DALEX announces the listing of **DFCL001-B** under the company's GH¢150 million Note Programme on the Ghana Fixed Income Market ('GFIM').

Attached are the details of the tranche.

Issued in Accra, this 11th
day of July, 2018

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att'd.

Distribution:

1. All LDMs
2. General Public
3. Listed Companies
4. Registrars
5. Central Securities Depository
6. Custodians
7. Securities and Exchange Commission
8. GSE Council Members
9. GSE Notice Board

For enquiries, contact:

Listing Department, GSE on 0302 669908, 669914, 669935

**JEB*

Profile of Security

Tranche Name	D1
Series	DFLC001-B
ISIN	GHCDFL050114
Ticker/Symbol	DFLC1-5Y23
Description	5-Year Unsecured Subordinated Fixed Rate Note
Original Issue Date	31/05/2018
Settlement Date	29/06/2018
Maturity Date	31/05/2023
Coupon Rate	21.0%
Coupon Payment Cycle	Semi-Annually
Coupon Payment Dates	30 th November and 31 st May of each year and ending on the Maturity Date
Amount	GHS 3,756,000