



PRESS RELEASE

PR. No. 236/2021

BAYPORT SAVINGS AND LOANS PLC (BSL) -
3-YEAR UNSECURED FIXED RATE NOTES ISSUANCE ANNOUNCEMENT-
TRANCHE 13

BAYPORT has released the attached announcement for the information of the general investing public.

Issued in Accra, this 14th
Day of June 2021

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att'd.

Distribution:

1. All LDMs
2. General Public
3. Listed Companies
4. Registrars, Custodians
5. Central Securities Depository
6. Custodians
7. Securities and Exchange Commission
8. GSE Council Members
9. GSE Notice Board

For enquiries, contact:

Head of Listing, GSE on 0302 669908, 669914, 669935

**WA*

Friday, 11th June 2021

Dear Investor,

BAYPORT SAVINGS AND LOANS (GHANA) PLC (“BS&L”) | 3-YEAR UNSECURED FIXED RATE NOTES ISSUANCE ANNOUNCEMENT | TRANCHE 13

The Management of Bayport Savings and Loans (Ghana) PLC and the Transaction Advisors/Arrangers of its GHS500 Million Medium-Term Note Programme (**the Programme**) namely: Stanbic Bank Ghana Limited (Lead Arranger/Manager), Absa Bank Ghana Limited (Co-Arranger) and Databank Brokerage Limited (Co-Arranger and Sponsoring Broker), invite bids for Tranche 13 (**the Offer**) to be issued under the Programme. Find below details relating to the Offer:

Bond Issue Size:	TBD
Coupon Rate:	20.50%
Status:	Senior and unsecured
Offer Opens:	11 th June 2021 at 09h00 GMT
Offer Closes:	18 th June 2021 by 12h00 GMT
Allotment Date:	21 st June 2021 by 17h00 GMT
Settlement/Issue Date:	23 rd June 2021 by 10h00 GMT
Method of Distribution:	Public Offer
Offer methodology:	Single Price Offer
Allocation methodology:	Pro-rated allocation (in event of oversubscription)

Note that bids submitted are binding.

Kindly send an email to fixedincome@databankgroup.com and copy advisory@databankgroup.com for the Applicable Pricing Supplement, Prospectus (Original and Supplementary) and the Datasheet to submit your bids. You may contact the following persons from the Arranging Team if you require further information:

- **Prince Dagadu: 050 000 0836**
- **Anna Baaba Asane: 050 167 8478**
- **Joyce Agbozo: 020 409 0179**
- **Kizito Seddoh: 050 129 8468**
- **Stacey Owusu-Ansah: 026 484 6265**
- **Kobla Nyalety: 024 315 7124**
- **Selorm Ansre: 024 358 6711**

