



PRESS RELEASE

PR. No 202/2023

DALEX FINANCE AND LEASING PLC (DALEX) –

**FULL PAYMENT OF TRANCHE D1 FIXED-RATE 5-YEAR BOND UNDER THE
GHS150 MILLION DOMESTIC MEDIUM-TERM NOTE ISSUANCE PROGRAMME**

DALEX has released the attached announcement for the information of the general investing public.

Issued in Accra, this 31st.
day of May 2023

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att'd.

Distribution:

1. All LDMs
2. General Public
3. Listed Companies
4. Registrars
5. Central Securities Depository
6. Custodians
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For enquiries, contact:

Head Listing, GSE on 0302 669908, 669914, 669935

**MD*

PRESS RELEASE – 31 MAY 2023
DALEX FINANCE AND LEASING PLC
FULL PAYMENT OF TRANCHE D1 FIXED-RATE 5-YEAR BOND UNDER THE GHS150
MILLION DOMESTIC MEDIUM-TERM NOTE ISSUANCE PROGRAMME

31 May 2023 - Dalex Finance and Leasing Plc ("Dalex" or the "Issuer") announces that effective on May 31, 2023, the Company has completed the full payment of the outstanding amount of its first tranche of the GHS 150 million domestic medium-term note issuance.

The Company wishes to thank all bondholders and investors for their participation in the 5-year journey of its first tranche of the GHS 150 million domestic medium-term note issuance.

Your investment has shown your confidence and strengthened the position of Dalex in this challenging macro environment allowing us to deliver value to all stakeholders.

We look forward to our continued partnership and exploring new avenues of collaboration in the future.

Yours faithfully,



Kenneth Thompson
Chief Executive Officer