



**PRESS RELEASE**

**PR. No 167/2016**

**BAYPORT FINANCIAL SERVICES (GHANA) PLC (BFS)  
LISTING OF THREE NEW SERIES (DEBT) ON THE  
GHANA ALTERNATIVE MARKET**

BFS announces the listing of three new series – BFS3-3Y19, BFS4-3Y19 and BFS5-5Y21 under the company's GH¢200m Note Programme on the Ghana Alternative Market ("GAX") on Friday, May 13, 2016.

Attached are the details of the series.

Issued in Accra, this 13<sup>th</sup>  
day of May, 2016

**- E N D -**

att'd.

**Distribution:**

1. All LDMs
2. General Public
3. Listed Companies
4. Registrars
5. Custodians
6. Central Securities Depository
7. SEC
8. GSE Council Members
9. GSE Notice Board

**For enquiries, contact:**

**General Manager/Head of Listings, GSE on 0302 669908, 669914,  
669935**

*\*JEB*

## PROFILE OF SECURITIES

|                              |  |
|------------------------------|--|
| <b>Tranche/Series No.</b>    | 3  |
| <b>ISIN</b>                  | GHCBFS042306                                     |
| <b>Ticker/Symbol</b>         | BFS3-3Y19  |
| <b>Description</b>           | 3-Year Unsecured Fixed Rate Note                 |
| <b>Issue Date</b>            | 6 <sup>th</sup> May, 2016                        |
| <b>Maturity Date</b>         | 6 <sup>th</sup> May, 2019                        |
| <b>Coupon Rate</b>           | 27%  |
| <b>Coupon Payment Cycle</b>  | Bi-Annually                                      |
| <b>Coupon Payment Dates</b>  | 6 <sup>th</sup> November and 6 <sup>th</sup> May |
| <b>Allotted Amount (GHS)</b> | 12,539,220                                       |

|  |  |
|--|--|
| <b>Tranche/Series No.</b>              | 4  |
| <b>ISIN</b>                            | GHCBFS042322                                     |
| <b>Ticker/Symbol</b>                   | BFS4-3Y19  |
| <b>Description</b>                     | 3-Year Unsecured Floating Rate Note              |
| <b>Issue Date</b>                      | 6 <sup>th</sup> May, 2016                        |
| <b>Maturity Date</b>                   | 6 <sup>th</sup> May, 2019                        |
| <b>Pricing Formula</b>                 | 182-Day GoG T-bills + 3.5%                       |
| <b>Coupon Rate for Interest Period</b> | 28.13%   |
| <b>Coupon Payment Cycle</b>            | Bi-Annual  |
| <b>Coupon Payment Dates</b>            | 6 <sup>th</sup> November and 6 <sup>th</sup> May |
| <b>Allotted Amount (GHS)</b>           | 11,214,200                                       |

|                              |  |
|------------------------------|--|
| <b>Tranche/Series No.</b>    | 5  |
| <b>ISIN</b>                  | GHCBFS042314                                     |
| <b>Ticker/Symbol</b>         | BFS5-5Y21  |
| <b>Description</b>           | 5-Year Unsecured Fixed Rate Note                 |
| <b>Issue Date</b>            | 6 <sup>th</sup> May, 2016                        |
| <b>Maturity Date</b>         | 6 <sup>th</sup> May, 2021                        |
| <b>Coupon Rate</b>           | 28%  |
| <b>Coupon Payment Cycle</b>  | Bi-Annual  |
| <b>Coupon Payment Dates</b>  | 6 <sup>th</sup> November and 6 <sup>th</sup> May |
| <b>Allotted Amount (GHS)</b> | 26,373,800                                       |

