



PRESS RELEASE

PR. No 044/2017

AFB (GHANA) PLC
LISTED NOTES: AFB500-3Y18

AFB has released the attached announcement for the information of the general investing public.

Issued in Accra, this 13th
day of February, 2017

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att'd.

Distribution:

1. All LDMs
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For enquiries, contact:

**General Manager/Head of Listings, GSE on 0302 669908, 669914,
669935**

**JEB*



ANNOUNCEMENT ON AFB (GHANA) PLC LISTED NOTE: AFB500-3Y18

DETAILS OF THE ANNOUNCEMENT:

Ticker/Symbol	ISIN	Description
AFB	GHCAF040660	3-Year Floating Rate Senior Unsecured Note

COUPON PAYMENT AND RESET DATE: AFB500-3Y18

Qualifying Date:

Noteholders of Tranche 5 (AFB 500) registered in the books of AFB as at close of business on **21st February, 2017** will qualify for coupon payment.

Closure of Register:

The Register of Noteholders for Tranche 5 (AFB 500) will be closed from **22nd February, 2016 to 28th February, 2017**.

Ex-Coupon Date:

The ex-coupon date has been set as **17th February, 2017**. Consequently, an investor purchasing notes issued under Tranche 5 (AFB 500) before this date will be entitled to the coupon.

Coupon Payment Date:

The coupon for Tranche 5 (AFB 500) will be paid on **1st March, 2017**.

Reset Date for Coupon Rate of Tranche 5 (AFB 500): The reset date for the coupon rate for AFB500-3Y18 is **24^h February, 2017**: