



**PRESS RELEASE**

**PR. No. 004/2018**

**BOND SAVINGS AND LOANS LIMITED**  
**LISTING OF TRANCHES 1 & 2 DEBT SECURITIES ON THE**  
**GHANA FIXED INCOME MARKET**

BOND announces the listing of Tranches 1 and 2 under the company's GH¢100m Medium Term Note Programme on the Ghana Fixed Income Market ("GFIM") on Tuesday, January 2, 2018.

Attached are the details of the two tranches.

Issued in Accra, this 2<sup>nd</sup>  
day of January, 2018

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att'd.

Distribution:

1. All LDMs
2. General Public
3. Listed Companies
4. Registrars
5. Custodians
6. Central Securities Depository
7. Securities and Exchange Commission
8. GSE Council Members
9. GSE Notice Board

**For enquiries, contact:**

**Listing Department, GSE on 0302 669908, 669914, 669935**

*\*JEB*



## PROFILE OF SECURITY

	Tranche 1	Tranche 2
<b>ISIN</b>	GHCBSL47562	GHCBSL47570
<b>Ticker/Symbol</b>	BOSL	BOSL
<b>Description</b>	3 Year Unsecured Fixed Rate Note	3 Year Unsecured Floating Rate Note
<b>Issue Date</b>	13 <sup>th</sup> December 2017	13 <sup>th</sup> December 2017
<b>Maturity Date</b>	13 <sup>th</sup> December 2020	13 <sup>th</sup> December 2020
<b>Coupon Rate</b>	20.50%	GoG Three Year Treasury Note Rate plus 200 basis points
<b>Coupon Date</b>	13 <sup>th</sup> June & 13 <sup>th</sup> December in each year up to and including the Maturity Date	13 <sup>th</sup> June & 13 <sup>th</sup> December in each year up to and including the Maturity Date
<b>Issue Amount [GHS]</b>	GHS 15,887,000.00	GHS 560,000.00