



PRESS RELEASE

PR. No 397/2018

E.S.L.A. PLC
LISTING OF ESL002-C ON THE GHANA FIXED INCOME MARKET

E.S.L.A. PLC announces the listing of ESL002-C under the company's GH¢10 billion Bond Programme on the Ghana Fixed Income Market ("GFIM").

Attached are the details of the tranche.

Issued in Accra, this 11th
day of September, 2018

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att'd.

Distribution:

1. All LDMs
2. General Public
3. Listed Companies
4. Registrars
5. Custodians
6. Central Securities Depository
7. Securities and Exchange Commission
8. GSE Council Members
9. GSE Notice Board

For enquiries, contact:

Listing Department, GSE on 0302 669908, 669914, 669935

**GA*

Profile of the Security

TRANCHE NAME:	E2
SERIES:	ESL002-C
ISIN CODE:	GHGESLA46980
SECURITY DESCRIPTION:	ESLA-BD-27/10/27-A4580-1561
DESCRIPTION:	10-Year Senior Fixed Rate Bond
ORIGINAL ISSUE DATE:	8 th November, 2017
SETTLEMENT DATE:	31 st August, 2018
FINAL MATURITY DATE:	27 th October, 2027
COUPON RATE:	19.5% per annum
ISSUE SIZE:	GHS 264,798,999